



Tax Certification Required Info for FHA Loans

Please request the Title Company, Settlement Agent or Taxing Official to complete this information and fax this form to 515-281-2802.

Borrower's Name: _____ M&I Loan #: _____

Prepared by: _____ Phone: _____

County Taxing Authority: _____

Mailing Address: _____

Payment Frequency: Annual Semi-Annual Quarterly Deferred Other _____

Est. Annual Tax: _____ Next Discount Date¹: _____

Next Delinquency Date²: _____ Date of Last Payment: _____

City Taxing Authority: _____

Mailing Address: _____

Payment Frequency: Annual Semi-Annual Quarterly Deferred Other _____

Est. Annual Tax: _____ Next Discount Date¹: _____

Next Delinquency Date²: _____ Date of Last Payment: _____

School Taxing Authority: _____

Mailing Address: _____

Payment Frequency: Annual Semi-Annual Quarterly Deferred Other _____

Est. Annual Tax: _____ Next Discount Date¹: _____

Next Delinquency Date²: _____ Date of Last Payment: _____

Other Taxing Authority: _____

Mailing Address: _____

Payment Frequency: Annual Semi-Annual Quarterly Deferred Other _____

Est. Annual Tax: _____ Next Discount Date¹: _____

Next Delinquency Date²: _____ Date of Last Payment: _____

¹ **Next Discount Date** – Certain taxing authorities offer a discount for early tax payment. In compliance with RESPA, M&I Bank FSB requires that taxes be paid prior to the discount date to avoid any loss of discount that the homeowner may incur. The discount date, if applicable, must be indicated on this form.

² **Next Delinquent Date** – In the absence of a discount date, M&I Bank FSB requires that taxes be paid prior to the delinquent date. The delinquent date is defined as the last day to pay the tax without incurring penalties or interest and must be indicated on this form.

